

Livia Li Partner

Capital Markets | PE/VC, M&A Regulatory and Compliance



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Hong Kong

Ms. Li is a partner of Koo, Li & Partners LLP in association with Merits & Tree LLP. She focuses practice on Hong Kong capital market, cross-border finance & investment, compliance and investigation and general corporate.

Ms. Li has taken a key role in bring up some successful initial public offerings on the Stock Exchange of Hong Kong Limited. She has also led the legal team to assist several PRC companies in completion of the overseas bonds issuance in Hong Kong. In respect of the corporate mergers and acquisitions projects, Ms. Li is skilled in provision of professional and practical legal support at all stages of transactions including the structure design, due diligence, terms negotiation, transaction documents, and up to completion. As experienced annual legal adviser of a number of renowned listed and private companies, Ms. Li has well-equipped expertise in offer legal advice on matters such as general corporate compliance, listing compliance, corporate governance, business contracts, regulatory investigations, assistance in dispute resolution, restructuring and liquidation.

Achievements

Capital Market

- Represented the sponsor and manager as Hong Kong legal adviser for initial public offering of TIME Interconnect Technology Limited (1871.HK) on the Main Board of the Hong Kong Stock Exchange
- Acted as the Hong Kong legal adviser of China Oriented International Holdings Limited (1871.HK) as issuer for its initial public

offerings on the Main Board of the Stock Exchange of Hong Kong Limited

- Acted as the Hong Kong legal adviser of JBB Builders International Limited (1903.HK) as issuer for its initial public offerings on the Main Board of the Stock Exchange of Hong Kong Limited
- Acted as the Hong Kong legal adviser of Gemilang International Limited (6063.HK) as issuer for its initial public offerings on the Main Board of the Stock Exchange of Hong Kong Limited
- Represented as international legal adviser of Tianjin Teda Co. Ltd to advise the issuance of overseas US bonds
- Represented as international legal adviser of Shandong Luzhong Investment Co., Ltd to advise the issuance of overseas RMB bonds
- Represented as international legal adviser in the project of Shouguang City Construction Investment Development Co., Ltd to advise the issuance of overseas RMB bonds
- Represented as international legal adviser of Sichuan Southwest Development Holdings Group Co., Ltd to advise the issuance of overseas US bonds
- Represented as international legal adviser of the managers to assist Pingdu City Development Group Co., Ltd for the issuance of overseas RMB bonds

Merger & Acquisition

- Represented and advised China National Machinery Industry Corporation (as cornerstone investor) of China Tower Corporation Limited (0788.HK) for the secondary market block trading of listing shares
- Represented and advised Shougang Holding (Hong Kong) Limited (as vendor) and China Gate Investments Limited (as purchaser) for the disposal of the issued shares in Shoucheng Holdings Limited (0697.HK)
- Represented and advised China Resource (as vendor) and Singaporean purchaser for the disposal of commercial projects in Shanya, Guangzhou and Hainan by way of transfer shares in the offshore investment holding companies
- Represented and advised purchaser to acquire the issued shares in Yunkang Group Limited (2325.HK) with its controlling shareholder
- Represented and advised China Ludao Technology Company Limited (2023.HK) (as issuer) and China Construction Bank (Asia) (as subscriber) for placing of the bond issuance
- Represented and advised Pan Asia Environment Group Limited (556.HK) (as issuer) and Caitong (Hong Kong) (as subscriber) for the issuance of convertible bonds
- Represented and advised the investor for joint venture with Cornerstone Technologies Holdings Limited (8391.HK) in respect of the construction project of public EV charging point launched by Link REIT (823.HK)
- Represented and advised ZX Group Investment Limited (as creditor) and China Fund Limited (as debtor) to agree on the settlement of debt restructuring including the share charges of the issued shares in Lisi Group (Holdings) Limited (0526.HK) and China Anchu Energy Storage Group Limited (2399.HK)
- Represented and advised the purchaser in acquisition of the property held by HKR International Limited (0480.HK)
- Represented and advised Teamway International Group Holdings Limited (1239.HK) (as vendor) for the disposal of its wholly owned subsidiary
- Represented and advised the lender for the share charge of issued shares in International Business Digital Technology Limited (1782.HK)

Annual Retainers

- Hytera Communications Corporation Limited (002583.SZ)
- JBB Builders International Limited (1903.HK),
- China Oriented International Holdings Limited (1871.HK)
- China Ludao Technology Company Limited (2023.HK)
- Pan Asia Environment Group Limited (556.HK)
- Sinohydro (Hong Kong) Holdings Limited
- Shougang Holding (Hong Kong) Limited
- Aisino Hongkong Limited
- China Energy Conservation & Environmental Protection (Hong Kong) Investment Co., Limited
- Hong Kong Hongta International Tobacco Company Limited
- TIK Films (Hong Kong) Limited etc.

Education

J.D., City University of Hong Kong

Admissions

Hong Kong (Solicitor)

Language

Chinese, English, Cantonese