

# Jingya LV Partner

Special Assets, Restructuring and Insolvency | Dispute Resolution Real Estate and Infrastructure



☎ 027-82268747

✉ [jingya.lv@meritsandtree.com](mailto:jingya.lv@meritsandtree.com)

📍 Wuhan

Jingya Lv is a partner at Merits & Tree. Prior to joining M&T, Ms. Lv was a partner at Hubei Yuanshen Law Firm.

Ms. Lu has practiced for 23 years, and now her main practice area is legal services for special asset disposal, restructuring and insolvency. She has rich practice experience in this area and helps enterprises out of trouble by guiding them to restructure their debts or assets and bankruptcy reorganization. She worked with state-owned enterprises such as platform companies under Hubei Province Changjiang Industry Investment Group Co., Ltd., platform companies under Hubei Hongtai Group Co., Ltd., and Hubei Province Asset Management Co., Ltd. to formulate restructuring plans and sustainable business operation models for enterprises in distress. In recent years, she led Beijing Rock Mobile to complete the mergers and acquisitions under VIE framework, served as the bankruptcy reorganization manager of Hubei Zhili Industry Co., Ltd. and Zhongxiu Dasheng Co., Ltd., provided legal services and business planning and operation services for the asset reorganization (including bankruptcy reorganization) of Hubei Hengsheng Group, and provided legal services for the bankruptcy reorganization case of Runyang Asphalt Compan. She specializes in the formulation and implementation of asset restructuring plans in real estate development, industrial parks, real estate, and infrastructure construction industries, and provides legal services in corporate governance, business operation, equity incentives, financing, and other aspects

for enterprises after capital restructuring through financial tools such as REITs and service trusts.

# Achievements

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## Special Assets, Restructuring and Insolvency

- A bankruptcy reorganization project of Hubei Zhili Industry Co., Ltd. (real estate)
- The debtor in this case was a real estate development company, with a variety of creditor categories, a large number of people (about 800), and a number of non-performing asset dispositions, which was relatively complex;
- A assets reorganization project of Hengsheng Investment Co., Ltd. and Hubei Hengsheng Wuzhou Building Materials Stock Holding Co., Ltd. (real estate)
- This project involved an amount of about 6 billion dollars, the asset category and business mode were relatively complex, and the law team was responsible for resolving the source of funds, the continuation of the project, debt repayment, and other issues through the legal channels of bankruptcy reorganization and adopted Reits and other financial instruments of asset securitization to realize the later income;
- A bankruptcy liquidation project of Hubei Modern Science and Technology Entrepreneurship Service Center Management Co., Ltd. (real estate);
- A compulsory liquidation case project of Wuhan Nengren Economic and Trade Company;
- A pre-restructuring project of Wuhan Zhongxiu Dasheng Trading Co., Ltd. (real estate);
- A bankruptcy reorganization project of Hubei Runyang Asphalt Products Co., Ltd.

## Real Estate and Infrastructure

- Participated in an industrial park construction project of Wuhan Honglang Compan and served as the deputy general director of the project, managed the risk control of all aspects of the project, including bidding of various suppliers, commercial negotiation, contracting, connection of construction parties, and auditing of the construction cost budget;
- Participated in the development and construction of several industrial parks in Hubei Province by Rongyuan Real Estate Company, and provided full legal services for the governmental negotiations, construction, and investment attraction involved in such projects (PPP);
- Participated in all aspects of the cooperation between Wuhan Weipeng Real Estate Development and Construction Co., Ltd. and Wuhan Vanke Real Estate Co., Ltd. on the Yuxi Riverside project, including real estate bidding, business negotiations, design of the cooperation model, contract conclusion and fulfillment, construction coordination, etc.;
- Participated in Wuhan Silicon Valley Town project Construction of Wuhan Silicon Real Estate Co., Ltd.;
- Participated in the construction of the Automobile Town project in Shiyan, Hubei Province, and was mainly responsible for the transaction structure of business cooperation.

## PE/VC, M&A


- Led the acquisition of the MBO of all subsidiaries of Rock Mobile (Cayman) Group under VIE structure in mainland China, and supervised the completion of the contract;
- Handled the equity investment and repurchase between Wuhan Tranye Transnational Ltd. and Wuhan Ddmc Culture & Sports Co., Ltd.;
- Participated in business negotiations with PE investors and legal affairs in the IPO preparation stage of Shenzhen Dingjia Hongsi

## Banking and Finance

- Participated in a non-litigation project over equity investment and financing between CITIC Bank and Wuhan BOE Group;
- Participated in CINDA Company's assets package disposal of Hubei Zhili Industry Co., Ltd.

## Honors

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 Wuhan Excellent Young Lawyer (2009)

 Supervisor of Political and Professional Atmosphere Construction by Wuhan Municipal Justice Bureau (2013)

 Wuhan Top Ten Women Lawyers, March-Eighth Red-Banner Pacesetter (2015)

## Social Positions

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- Member of the Sixth Real Estate Professional Committee and Financial Professional Committee by Wuhan Lawyers Association
- Member of the Construction and Real Estate Professional Committee by Hubei Lawyers Association
- Deputy Director of the 7th Wuhan Bar Association's Bankruptcy Liquidation and Merger & Acquisition Restructuring Professional Committee
- Member of the 7th Wuhan Bar Association's Real Estate Professional Committee

## Education

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LL.M., Central China Normal University

LL.B., Wuhan University

## Admissions

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PRC Bar

## Language

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